

# Appendix 3F

## Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Neometals Ltd	89 099 116 631

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	On market
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### Details of all shares/units bought back

2	Number of shares/units bought back	22,271,311
3	Total consideration paid or payable for the shares/units	\$6,252,812.53
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.33 date: 13 April 2017  lowest price: \$0.25 date: 18 May 2017

+ See chapter 19 for defined terms.

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## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....Jason Carone..... Date: 22 February 2018  
(~~Director~~/Company secretary)

Print name: .....Jason Carone.....

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