



MARKET RELEASE

15 March 2018

Neometals Ltd

TRADING HALT

The securities of Neometals Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 19 March 2018, or when the announcement is released to the market.

Security Code: NMT

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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Neometals

Level 3, 1292 Hay Street
West Perth WA 6005

Locked Bag 8
West Perth WA 6872

T: +61 8 9322 1182

F: +61 8 9321 0556

info@neometals.com.au
neometals.com.au

Neometals Ltd ACN 099 116 631

15 March 2018

ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Sirs

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Neometals Ltd (**Company**) requests that ASX grant an immediate trading halt with respect to the Company's securities pending an announcement in relation to a material acquisition.

The Company requests that the trading halt remain in place until the earlier of commencement of trading on Monday, 19 March 2018 or the time the Company makes an announcement.

The Company is not aware of any reason why the trading halt should not be granted and does not have any other information about the trading halt that is necessary to inform the market.

Yours faithfully

Jason Carone
COMPANY SECRETARY



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