

Level 3, 1292 Hay Street  
West Perth WA 6005

Locked Bag 8  
West Perth WA 6872

T: +61 8 9322 1182

F: +61 8 9321 0556

info@neometals.com.au  
neometals.com.au

Neometals Ltd ACN 099 116 631

25 May 2018

## Neometals Declares 1 cent Unfranked Dividend

Consistent with the Company's commitment to deliver shareholder value and returns, Neometals Ltd (ASX:NMT) ("Neometals" or the "Company") is pleased to advise that the Board has declared an unfranked dividend of 1 cent per share (approximately A\$5.4m in total).

The Kalgoorlie Mt Marion lithium project has been in production since April 2017 and sales of lithium concentrate are generating consistent cashflow for the incorporated joint venture ("JV"). With the balance of JV shareholder loans to be repaid by 30 June 2018 (~\$4.1 million to Neometals), the commencement of regular profit distributions to Neometals thereafter supports the continued sharing of operating cashflows with shareholders (see ASX announcement released on 24 February 2016). The Neometals capital management strategy considers prudent shareholder returns in parallel with maintenance of a strong balance sheet to continue growing its earnings via development of supply chain integration of its significant lithium and titanium opportunities.

Holders of ordinary shares registered at 5.00pm WST on 1 June 2018 will be entitled to receive the dividend.

The relevant dates for the dividend are set out below:

<b>Announcement of Dividend</b>	25 May 2018
<b>Ex-Date</b>	31 May 2018
<b>Record Date</b>	1 June 2018
<b>Payment Date</b>	8 June 2018

This 1 cent dividend represents the third consecutive dividend payment made by Neometals in as many financial years. After the current payment date, total dividends to shareholders will amount to ~\$27.9 million. In addition, Neometals has recently concluded on market share buy-back program under which ~\$6.2 million worth of shares were bought back by Neometals.

All the right elements



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Neometals Managing Director, Chris Reed commented:

*“We are delighted to continue our track record of sharing returns with shareholders. Neometals’ strategy of holding a globally significant mineral portfolio, de-risking through project partnering and increasing margins via expanding output and quality of production is working well for us. Mt Marion is one of the world’s largest lithium producing assets and it gives us invaluable exposure to the entire lithium supply chain with a concentrate source that has been validated by converters and battery end users. We look forward to applying the same principles as we continue the development our lithium hydroxide, battery recycling and titanium initiatives”.*

Neometals Chairman, Steven Cole commented:

*“The declaration of the current dividend is an affirmation of the confidence in the performance of Mt Marion and the board’s commitment to a key policy of sharing corporate returns with shareholders.”*

To ensure that shareholders receive their dividend as quickly as possible, shareholders are encouraged to contact the Company’s share registry, Computershare Investor Services, to ensure that bank and other contact details are up to date including provision of tax file number details to avoid the Company being required to withhold tax.

#### **How to provide your details online**

To update your profile, please follow the steps below:

<b>Step 1:</b>	Go online to <a href="http://www.investorcentre.com">www.investorcentre.com</a>
<b>Step 2:</b>	Select ‘Login’ for existing users ( <b>New users select ‘Create Login’ and follow the prompts</b> )
<b>Step 3:</b>	Enter your ‘User ID’
<b>Step 4:</b>	Enter your ‘Password’
<b>Step 5:</b>	Click on ‘My Profile’ and update your bank details, communication preferences etc.

Alternatively, you can contact Computershare on the shareholder information line 1300 850 500 (within Australia) or +61 3 9415 4000 (outside Australia) and one of their representatives will be able to assist you.

Further details will be provided post payment of the dividend.

#### **ENDS**

For further information, please contact:

**Chris Reed**  
 Managing Director  
 Neometals Ltd  
 T: +61 8 9322 1182  
 E: [info@neometals.com.au](mailto:info@neometals.com.au)

**Media**  
 Michael Weir / Cameron Gilenko  
 Citadel MAGNUS  
 T: +61 8 6160 4900

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