

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Neometals Ltd (formerly named Reed Resources Ltd)

ACN/ARSN _____

1. Details of substantial holder(1)

Name Melaid Holding Inc

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 02/12/2016

The previous notice was given to the company on 14/03/2016

The previous notice was dated 14/03/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares	37,951,820	6.79%	30,349,900	5.39%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
02.12.2016	Melaid Holding Inc	Sale of shares	AUD 2,471,342.92 Annexure A	7,601,920 Ordinary fully paid shares	Melaid Holding Inc

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Melaid Holding Inc	Melaid Holding Inc	Melaid Holding Inc	Investment holding company	30,349,900 ordinary fully paid shares	30,349,900

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Melaidd Holding Inc	Mossfon Building, 54 th Street, W.T.C., Panama City, Panama

Signature

print name



capacity

CORPORATE DIRECTOR

sign here

Mel Roberts



date

14 '12 '2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

MELAIID HOLDING INC [R2299601]

Account R2299601 exported on 06 December 2016 06:02 PM

Portfolio Ledger from 14/04/2016 to 30/11/2016

Date	Description	no. shares	Amount in AUD
02-Dec-16	Sell 500000 NMT	-500,000	170,750.00
01-Dec-16	Sell 650000 NMT	-650,000	206,765.65
30-Nov-16	Sell 215600 NMT @ 0.3195	-215,600	68,542.14
25-Nov-16	Sell 350000 NMT @ 0.3048	-350,000	106,159.49
24-Nov-16	Sell 1000000 NMT @ 0.2973	-1,000,000	295,826.43
24-Nov-16	Sell 900000 NMT @ 0.3082	-900,000	275,951.01
23-Nov-16	Sell 100000 NMT @ 0.3139	-100,000	31,230.46
23-Nov-16	Sell 500000 NMT @ 0.3123	-500,000	155,344.37
22-Nov-16	Sell 250000 NMT @ 0.3150	-250,000	78,356.25
21-Nov-16	Sell 250000 NMT @ 0.3200	-250,000	79,600.00
14-Nov-16	Sell 415700 NMT @ 0.3389	-415,700	140,178.80
14-Nov-16	Sell 453000 NMT @ 0.3280	-453,000	147,832.07
11-Oct-16	Transfer out	-400,000	134,000.00
11-Oct-16	Transfer out	-300,000	100,500.00
07-Oct-16	Sell 20000 NMT @ 0.3400	-20,000	6,700.00
07-Oct-16	Sell 30000 NMT @ 0.3400	-30,000	10,100.00
28-Sep-16	Sell 100000 NMT @ 0.3200	-100,000	31,840.00
07-Sep-16	Sell 80000 NMT @ 0.3500	-80,000	27,860.00
06-Sep-16	Sell 50000 NMT @ 0.3500	-50,000	17,412.50
05-Sep-16	Sell 135000 NMT @ 0.3505	-135,000	47,084.01
30-Aug-16	Sell 225000 NMT @ 0.3707	-225,000	82,988.90
29-Aug-16	Sell 145000 NMT @ 0.3800	-145,000	54,824.50
29-Aug-16	Sell 356000 NMT @ 0.3824	-356,000	135,469.67
25-Aug-16	Buy 775200 NMT @ 0.3850	775,200	-299,938.03
05-Aug-16	Sell 430000 NMT @ 0.3850	-430,000	164,722.25
04-Aug-16	Sell 321820 NMT @ 0.3861	-321,820	123,621.90
01-Aug-16	Sell 200000 NMT @ 0.3901	-200,000	77,620.55
		-7,601,920	2,471,342.92