

## Change to company details

---

### Company details

Company name

**NEOMETALS LTD**

Australian Company Number (ACN)

**099 116 631**

---

### Lodgement details

Who should ASIC contact if there is a query about this form?

---

Name

**Jason CARONE**

---

### Signature

This form must be signed by a current officeholder of the company.

---

I certify that the information in this form is true and complete

Name

**Jason CARONE**

Capacity

**Secretary**

Signature

---

Date signed

**01-08-2017**

---

---

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 2111871                    | 608543.51                       |  |

Earliest Date of cancellation      **14-07-2017**

---

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 543988892              | 161511293.76                      | 0.00                                |

Earliest date of change      **14-07-2017**