

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Neometals Ltd (formerly named Reed Resources Ltd)

ACN/ARSN \_\_\_\_\_

#### 1. Details of substantial holder(1)

Name Melaid Holding Inc

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 14/03/2016

The previous notice was given to the company on 26/05/2014

The previous notice was dated 29/05/2014

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares	45,000,000	8.6%	37,951,820	6.79%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18.11.2015	Melaid Holding Inc	Sale of shares	AUD 27,507.30 Annexure A	7,048,180 Ordinary fully paid shares	Melaid Holding Inc

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Melaid Holding Inc	Melaid Holding Inc	Melaid Holding Inc	Investment holding company	37,951,820 ordinary fully paid shares	37,951,820

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Melaid Holding Inc	Mosson Building, 54 <sup>th</sup> Street, W.T.C., Panama City, Panama

**Signature**

print name Solon Director Limited capacity Director  
 sign here  date 10 / 08 / 2016  
Maria Angela Shuala Lucretia before

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

MELAIID HOLDING INC [R2299601]

Account R2299601 exported on 10 August 2016 03:51 PM

Portfolio Ledger from 29/05/2014 to 03/03/2016

Date	Description	No. shares	Currency	Amount
14-Mar-16	Transfer of NMT shares	-48,180	AUD	
03-Feb-16	Transfer of NMT shares	-1,800,000	AUD	
01-Feb-16	Transfer of NMT shares	-200,000	AUD	
17/06/2016	Transfer of NMT shares	-2,385,110	AUD	
24-Apr-15	Sold 1402453 NMT @ 0.0805	-1,402,453	AUD	-112,332.98
23-Apr-15	Sold 372597 NMT @ 0.0808	-372,597	AUD	-29,955.31
15-Apr-15	Bght 1000000 NMT @ 0.0976	1,000,000	AUD	98,088.00
15-Apr-15	Bght 500000 NMT @ 0.0900	500,000	AUD	45,225.00
15-Apr-15	JNL214783 OMT FEE: 1 TRANSFER ON 400,000 NMT	-400,000	AUD	68.18
13-Apr-15	Bght 77000 NMT @ 0.0710	77,000	AUD	5,567.00
10-Apr-15	Bght 318000 NMT @ 0.0610	318,000	AUD	19,498.00
07-Apr-15	Bght 300000 NMT @ 0.0430	300,000	AUD	13,000.00
30-Mar-15	Bght 80000 NMT @ 0.0360	80,000	AUD	2,894.40
27-Mar-15	Bght 45000 NMT @ 0.0380	45,000	AUD	1,718.55
26-Mar-15	Bght 209000 NMT @ 0.0374	209,000	AUD	7,820.73
25-Mar-15	Bght 351600 NMT @ 0.0370	351,600	AUD	13,109.20
20-Mar-15	Bght 132000 NMT @ 0.0370	132,000	AUD	4,908.42
19-Mar-15	Bght 560000 NMT @ 0.0348	560,000	AUD	19,585.44
18-Mar-15	Bght 14706 NMT @ 0.0320	14,706	AUD	472.95
17-Mar-15	Bght 194736 NMT @ 0.0328	194,736	AUD	6,417.91
09-Mar-15	Bght 315000 NMT @ 0.0347	315,000	AUD	10,930.50
16-Feb-15	Bght 231500 NMT @ 0.0380	231,500	AUD	8,897.00
06-Feb-15	Sold 165000 NMT @ 0.0360	-165,000	AUD	-5,840.00
05-Feb-15	Sold 576000 NMT @ 0.0369	-576,000	AUD	-21,148.13
04-Feb-15	Sold 137837 NMT @ 0.0370	-137,837	AUD	-4,999.97
27-Jan-15	Sold 487878 NMT @ 0.0330	-487,878	AUD	-15,999.97
15-Jan-15	Sold 390000 NMT @ 0.0342	-390,000	AUD	-13,238.00
09-Jan-15	Sold 280000 NMT @ 0.0310	-280,000	AUD	-8,580.00
08-Jan-15	Sold 1718250 NMT @ 0.0314	-1,718,250	AUD	-53,683.28
07-Jan-15	Sold 1200240 NMT @ 0.0322	-1,200,240	AUD	-38,454.49
06-Jan-15	Sold 185000 NMT @ 0.0346	-185,000	AUD	-6,301.00
29-Dec-14	Bght 533113 NMT @ 0.0373	533,113	AUD	19,985.11
22-Dec-14	Sold 314290 NMT @ 0.0331	-314,290	AUD	-10,303.00
05-Dec-14	Bght 130000 RDR @ 0.0384	130,000	AUD	5,092.00
04-Dec-14	Bght 150000 RDR @ 0.0330	150,000	AUD	5,050.00
04-Dec-14	Bght 151000 RDR @ 0.0327	151,000	AUD	5,037.70
28-Nov-14	Bght 500000 RDR @ 0.0299	500,000	AUD	15,050.00
08-Oct-14	Sold 513000 RDR @ 0.0295	-513,000	AUD	-15,033.50
24-Jun-14	Sold 1215347 RDR @ 0.0190	-1,215,347	AUD	-22,976.13
10-Jun-14	Bght 950347 RDR @ 0.0240	950,347	AUD	22,922.37
		-7,048,180		-27,507.30