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Update - Mt Marion Lithium Operation

Further to the announcement made on 16 February 2017 (**Previous Announcement**), Neometals Ltd (ASX: NMT) wishes to advise that the formal documentation referred to in the Previous Announcement under the heading *Offtake Arrangements* has been executed on substantially the same terms as described in the Previous Announcement.

ENDS

For further information, please contact:

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All the right elements